Cogitate

Review Your Business Results, On Demand

The Enterprise Mobile App is a business reporting tool that enables management and associates to monitor corporate performance and results. There as several powerful features of the Enterprise Mobile App, beginning with fast and efficient access to business results by the decision makers and associates of MGA's, Wholesale Brokers, and Carriers.

Visually, the Enterprise Mobile App provides key business information in an easy to understand format in each of its various dashboard modules.

The Executive Dashboard is designed for senior leaders as this module provides business performance results while on the go. The Agency Dashboard provides agency scorecard information and access to comprehensive agency information. The Distribution Management Dashboard provides insight into sales performance and revenue information.

Why Use the Enterprise Mobile App

- Senior leaders can quickly and easily track and monitor corporate performance

- Track sales performance of agencies, and underwriters and producers

- Access key financial performance from your mobile device anywhere, anytime

- Multiple dashboards providing real-time data to support informed decision making

- Customizable tool designed for MGA's & Wholesale Brokers, Carriers and Program Managers

Available on the **App Store**   ANDROID APP ON **Google Play**

Benefits

Enterprise Mobile App

Real-time mobile access to critical financial performance information

Executive Dashboard to get complete performance insight of your company

Information in an easy to understand visual format

Distribution Dashboard to help monitor and manage performance tracking of the sales team

Supports informed decision making through real-time access to important business information

Agency Dashboard to monitor and manage agency performance

Fast and easy access to key performance indicators at any time, eliminating the need to request reports or log into systems from desktops or laptops

Features

Daily mobile access to key financial performance results

Drill down capability for deeper performance insight

Access to agency information on the go, including to agency scorecards

Review sales and underwriter revenue production performance

Year-over-year comparison by Territory, Line of Business, Teams and Individual Performance

Seamless integration with CRM and Data Processing system

Agency visits scheduler with easy Expense Tracking

Visual map of sales and underwriters marketing visits with associated revenue

Our Highly Satisfied Clients

The Enterprise Mobile App has so many features and the benefits. I have incredibly fast access and insight about our corporate sales and revenue performance. I can see results anytime and quickly see where we stand and how our agents, producers and underwriters are performing relative to our plans.

Elena Leming, Vice President of Sales – Insurance House

📞 +1-(770)-644-0685   @ info@cogitate.us   🌐 www.cogitate.us

📍 400 Galleria Parkway Suite 1100 Atlanta, GA 30339

Available on the App Store

ANDROID APP ON Google Play